

U.C.M. Reșița S.A.  
Sediul Social: Piața Charles de Gaulle, nr. 15  
Clădirea Charles de Gaulle Plaza, etaj 3, birou Peles  
011857, sector 1, București, România  
Sediul Administrativ: Str. Golului, Nr.1, 320053, Reșița, România  
Tel: +40-(0)255-217111 · Fax: +40-(0)255-223082  
contact@ucmr.ro · http://www.ucmr.ro

**UCM**  
**Reșița SA**  
**253**  
Ani de Industrie

în faliment, în bankruptcy,  
en faillite

## CURRENT REPORT

As per Law no. 24/ 2017 and ASF Regulation no. 5/2018

Date of report: 17.04.2025

Name of the issuing trading company: U.C.M. Resita S.A.

Registered office: Charles de Gaulle Square No. 15, Charles de Gaulle Plaza Building, 3st Floor, Peles Office, Sector 1, Bucharest

Headquarters: Resita, Golului Street, no. 1, 320053, Caras-Severin County

Phone: 0355/409542; Fax: 0355/409542

Unique registration code: 1056654

Number at the Trade Register Office Bucharest: J 40/13628/2011

Subscribed and paid-up registered capital: 10,993,390.40 lei

The regulated market on which the issued securities are traded: Bucharest Stock Exchange

Important events to report: Deadlines in the bankruptcy procedure of SC UCM Reșița SA

Related to the bankruptcy procedure, UCM Reșița SA informs the general public that the creditors of the debtor UCM RESITA S.A., including those who registered claims against the debtor during the observation period or subsequently, must proceed to the registration in the debtor's creditors' list, by submitting the application for the admission of the claim under the following conditions:

1. Deadline for submitting the application for the admission of the claim
  - The deadline for registering the application for the admission of the claims in the additional table of claims is 16.05.2025.
  - Pursuant to art. 76 of the Law on Insolvency Procedure, failure to submit the application for the admission of the claim by the mentioned deadline entails the forfeiture of rights regarding the claim/claims held against the debtor.
2. Other deadlines established by the bankruptcy decision:
  - The deadline for verifying the claims, preparing, displaying and communicating the additional table of claims is 16.06.2025.
  - The deadline for submitting appeals to the court – 07.07.2025.
  - The deadline for preparing and displaying the final consolidated table of claims is 16.07.2025.

**UCM RESITA SA- în faliment, in bankruptcy, en faillite,**  
**By Judicial Liquidator,**  
**EURO INSOL SPRL and VF Insolventă SPRL Consortium**

